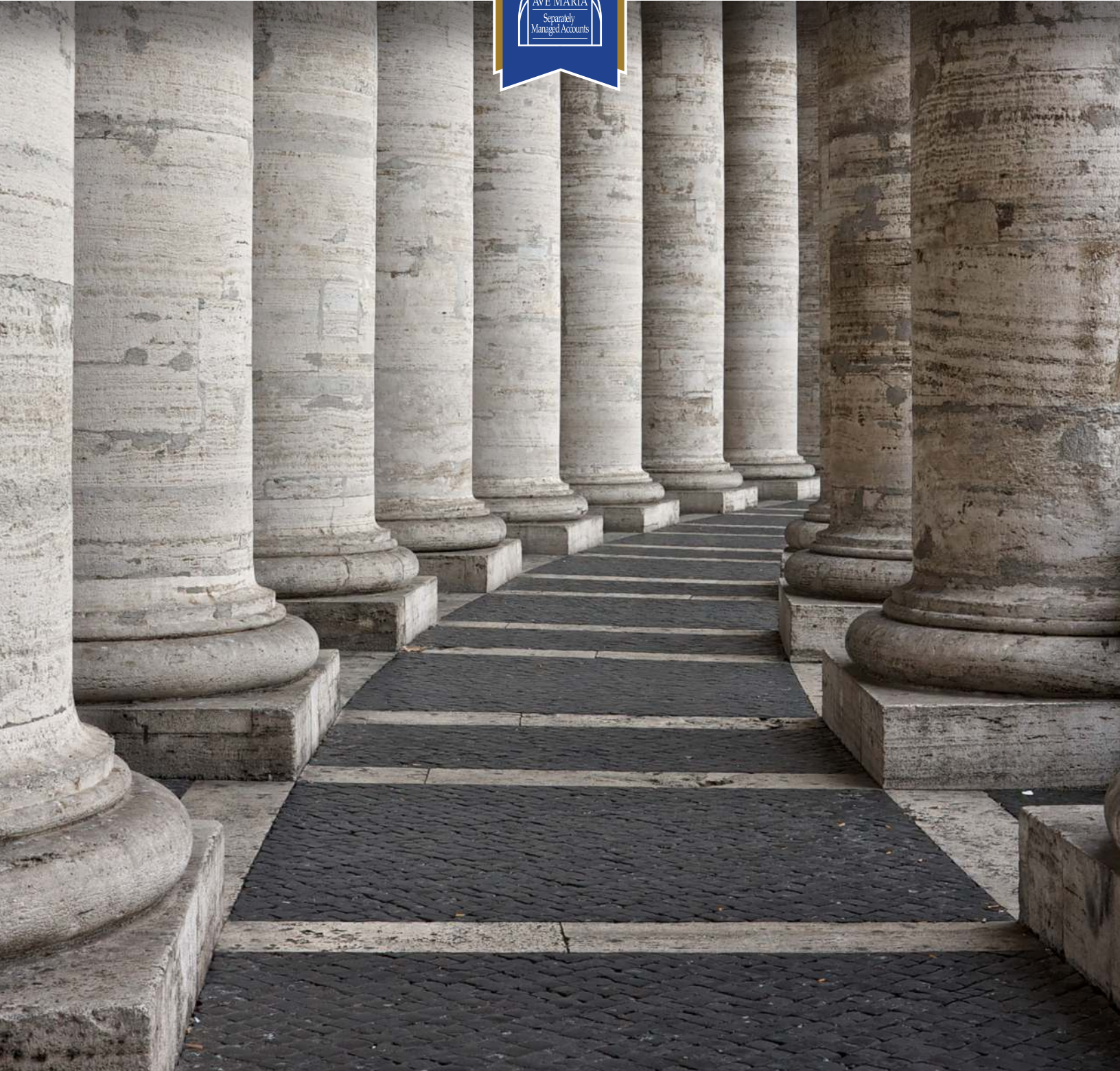
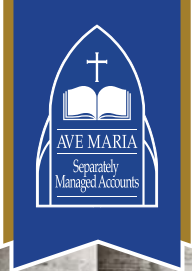


# AVE MARIA

SEPARATELY MANAGED ACCOUNTS









# PRO-LIFE PRO-FAMILY



*We take a pro-life and pro-family approach to investing, with a proprietary screening process examining corporate compliance with Catholic teachings. Specifically, companies engaged in the following are eliminated:*

-  **ABORTION**
-  **PORNOGRAPHY**
-  **EMBRYONIC STEM CELL RESEARCH**
-  **POLICIES UNDERMINING THE SACRAMENT OF MARRIAGE**

*Investments are made only in companies that do not violate core teachings of the Catholic Church as set by our Catholic Advisory Board.*

# CATHOLIC ADVISORY BOARD



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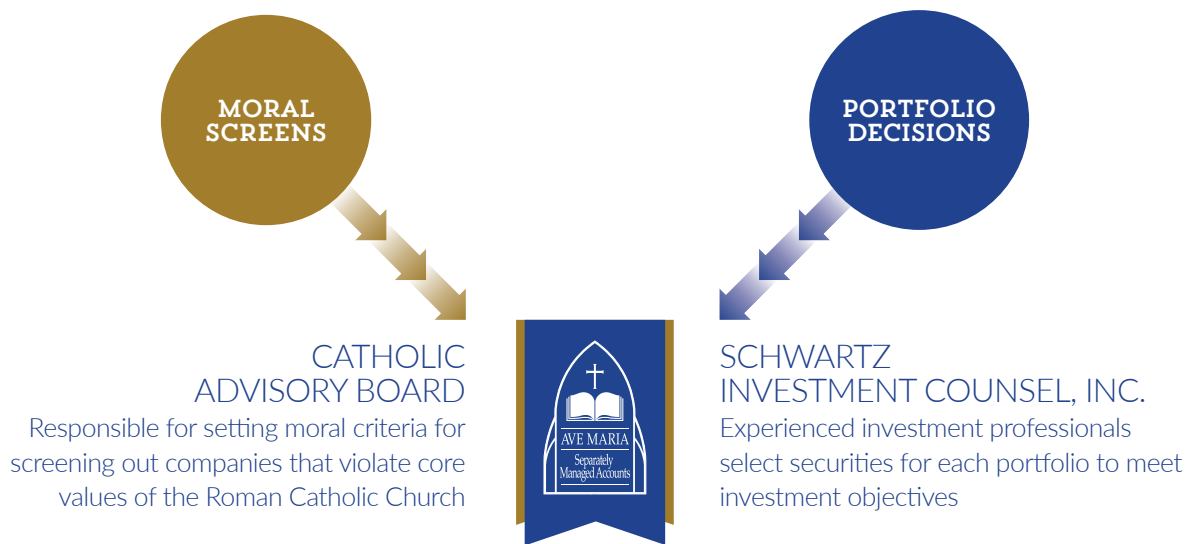
*Episcopal Advisor*

*Former Board Members Who Continue To Lead and Inspire In Spirit*

**BOWIE K. KUHN**

**MICHAEL NOVAK**

**PHYLLIS SCHLAFLY**



STRATEGY/INCEPTION	GOAL	INVESTMENT FOCUS	MANAGERS
<b>Growth Focused*</b> 5/1/2020	Long-term capital appreciation	Companies of all sizes offering high earnings growth potential	Chadd M. Garcia, CFA Adam P. Gaglio, CFA
<b>World Equity</b> 4/30/2010	Long-term capital appreciation	Companies of all capitalizations from around the world	Anthony W. Gennaro, CFA, CPA Sean C. Gaffney, CFA
<b>Growth</b> 5/1/2003	Long-term capital appreciation	Mid-cap and larger companies offering above-average potential for growth in revenues, profits and cash flow	Adam P. Gaglio, CFA Chadd M. Garcia, CFA
<b>Value</b> 5/1/2001	Long-term capital appreciation	Companies of all capitalizations believed to be undervalued relative to their intrinsic worth	Timothy S. Schwartz, CFA Ryan M. Kuyawa, CFA
<b>Rising Dividend</b> 5/2/2005	Long-term capital appreciation and a rising stream of dividend payments	Dividend-paying common stocks	Brandon S. Scheitler George P. Schwartz, CFA
<b>Fixed Income</b> 5/1/2003	Preservation of principal with a reasonable level of current income	Primarily domestic investment-grade debt of government and corporate issuers and may invest up to 20% of its assets in equity securities	Brandon S. Scheitler George P. Schwartz, CFA James T. Peregoy, CFA

**R I S K / R E W A R D**

\* Prior to April 28, 2025, the Ave Maria Growth Focused Strategy was named the Ave Maria Focused Strategy



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*President & Chief Executive Officer*



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**JAMES T. PEREGO, CFA**  
*Portfolio Manager & Head Trader*



**MICHAEL J. RICHTER**  
*Director of Marketing*



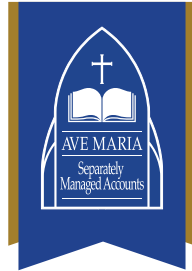
**TODD C. GIESSLER**  
*Director of Advisory Services*



**ROBERT M. GEPPNER**  
*Director of Strategic Planning*

# AVE MARIA

## SEPARATELY MANAGED ACCOUNTS



Ave Maria Value Strategy

Ave Maria Growth Strategy

Ave Maria Rising Dividend Strategy

Ave Maria World Equity Strategy

Ave Maria Growth Focused Strategy

Ave Maria Fixed Income Strategy

For additional information,  
contact your financial professional, or call

**1-800-449-9240**