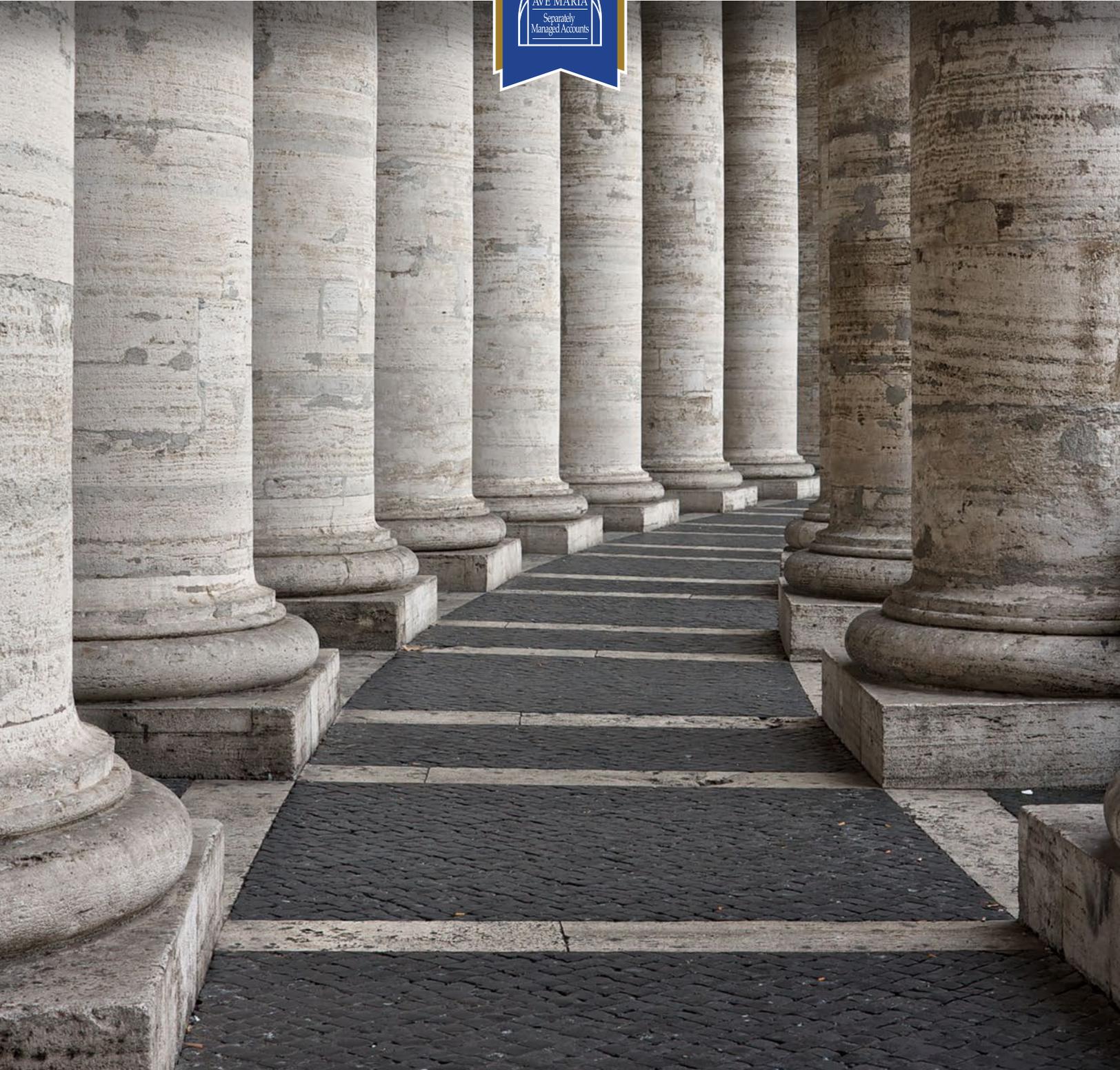
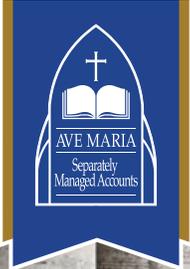


AVE MARIA

SEPARATELY MANAGED ACCOUNTS



PRO-LIFE PRO-FAMILY



We take a pro-life and pro-family approach to investing, with a proprietary screening process examining corporate compliance with Catholic teachings. Specifically, companies engaged in the following are eliminated:

-  **ABORTION**
-  **PORNOGRAPHY**
-  **EMBRYONIC STEM CELL RESEARCH**
-  **POLICIES UNDERMINING THE SACRAMENT OF MARRIAGE**

Investments are made only in companies that do not violate core teachings of the Catholic Church as set by our Catholic Advisory Board.

CATHOLIC ADVISORY BOARD



RAYMOND ARROYO
*Fox News and
EWTN Host*



MICHAEL KNOWLES
*Podcaster and
Author*



LARRY KUDLOW
*Former Director of the
National Economic Council
and Fox News Anchor*



TOM MONAGHAN
*Chairman,
Ave Maria Foundation*



DR. MELISSA MOSCHELLA
*Professor,
University of Notre Dame*



FR. JOHN RICCARDO
*Emeritus; Executive Director
ACTS XXIX*



**PAUL RONEY
CHAIRMAN**
*President, Domino's Farms
Corporation*



**CARDINAL
ADAM MAIDA**
Episcopal Advisor



**ARCHBISHOP EMERITUS
ALLEN VIGNERON**
Episcopal Advisor

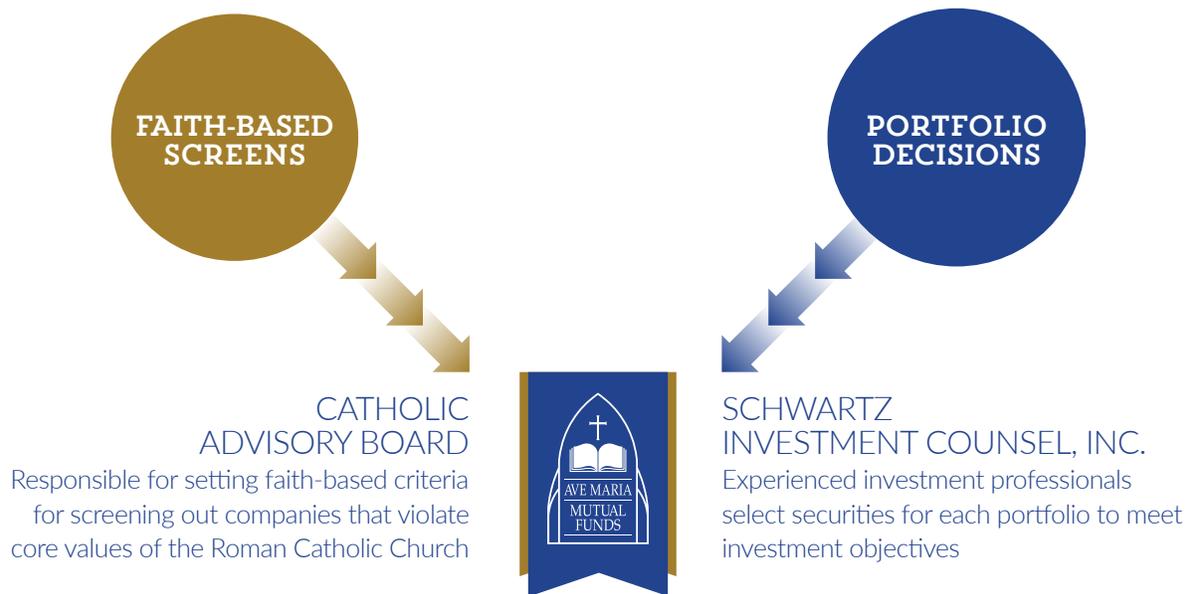
Former Board Members Who Continue To Lead and Inspire In Spirit

BOWIE K. KUHN

MICHAEL NOVAK

PHYLLIS SCHLAFLY

LOU HOLTZ



STRATEGY/INCEPTION	GOAL	INVESTMENT FOCUS	MANAGERS
Growth Focused* 5/1/2020	Long-term capital appreciation	Companies of all sizes offering high earnings growth potential	Chadd M. Garcia, CFA
Value Focused 1/1/1984	Long-term capital appreciation	Companies of all sizes offering high earnings growth potential at a reasonable price	Timothy S. Schwartz, CFA George P. Schwartz, CFA
World Equity 4/30/2010	Long-term capital appreciation	Companies of all capitalizations from around the world	Anthony W. Gennaro, CFA, CPA Sean C. Gaffney, CFA
Growth 5/1/2003	Long-term capital appreciation	Mid-cap and larger companies offering above-average potential for growth in revenues, profits and cash flow	Adam P. Gaglio, CFA Chadd M. Garcia, CFA
Value 5/1/2001	Long-term capital appreciation	Companies of all capitalizations believed to be undervalued relative to their intrinsic worth	Timothy S. Schwartz, CFA Ryan M. Kuyawa, CFA
Rising Dividend 5/2/2005	Long-term capital appreciation and a rising stream of dividend payments	Dividend-paying common stocks	Brandon S. Scheitler George P. Schwartz, CFA
Fixed Income 5/1/2003	Preservation of principal with a reasonable level of current income	Primarily domestic investment-grade debt of government and corporate issuers and may invest up to 20% of its assets in equity securities	Brandon S. Scheitler James T. Peregoy, CFA

* Prior to April 28, 2025, the Ave Maria Growth Focused Strategy was named the Ave Maria Focused Strategy

SENIOR LEADERSHIP



GEORGE P. SCHWARTZ, CFA
Executive Chairman & Founder



TIMOTHY S. SCHWARTZ, CFA
President & Chief Executive Officer



MICHAEL J. SCHWARTZ
Executive Vice President Institutional Sales



CATHY M. STONER, CPA, IACCPSM
Vice President, CFO, & Chief Compliance Officer



BRANDON S. SCHEITLER
Senior Vice President & Chief Investment Officer



ROBERT C. SCHWARTZ
Senior Vice President



ADAM P. GAGLIO, CFA
Vice President & Portfolio Manager



CHADD M. GARCIA, CFA
Vice President & Portfolio Manager



ANTHONY W. GENNARO, CFA, CPA
Vice President & Portfolio Manager



RYAN M. KUYAWA, CFA
Portfolio Manager



SEAN C. GAFFNEY, CFA
Portfolio Manager



JAMES T. PEREGO, CFA
Portfolio Manager & Head Trader



LAURA A. PRESTON
Director of Operations



MICHAEL J. RICHTER
Director of Marketing



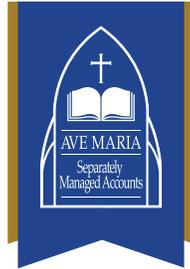
TODD C. GIESSLER
Director of Advisory Services



ROBERT M. GEPPNER
Director of Strategic Planning

AVE MARIA

SEPARATELY MANAGED ACCOUNTS



Ave Maria Value Strategy

Ave Maria Growth Strategy

Ave Maria Rising Dividend Strategy

Ave Maria World Equity Strategy

Ave Maria Growth Focused Strategy

Ave Maria Value Focused Strategy

Ave Maria Fixed Income Strategy

For additional information,
contact your financial professional, or call

1-800-449-9240